

LANDMART

Property Market in Taiwan

1ST QUARTER 2007

Property Market

Economic Index (2006Q4)

Economic Growth Rate

3.15 %

Property Market

Economic Index (2006Q4)

Unemployment Rate

3.91 %

Property Market

Economic Index (2006Q4)

Inflation Rate

0.59 %

Property Market

Economic Index (2006Q4)

Exchange Rate

NT\$32.65 / US\$1

Property Market

Economic Index (2006Q4)

Property Loan Interest

2 % – 2.5 %

Property Market

Economic Index (2006Q4)

Bank Saving

(1 year Deposit/US\$)

5%

Property Market

Economic Index (2006Q4)

Bank Saving

(1 year Deposit/NT\$)

2.2%

Property Market

Economic Index (2006Q4)

Average

**Annual Income /
Residential price**

1 6.6 (Taiwan)

1 8.8 (Taipei)

Property Market

Economic Index (04/2006)

**Rental Income and
Capital Gain Investors
rise up the price**

Property Market

Economic Index (04/2006) Taipei

Self occupied investor

35% 65%

Property Market
Major Residential

Taipei	US\$9,200-13,000/
Taichung	US\$1,850-4,150
Kaohsiung	US\$1,850-3,680

Property Market
Investors in Taipei

Residential



Office



Retail

Property Market
Major Retail Taipei

Market Price

US\$ 18,400 ~ 36,800/

Rental

US\$ 93 ~ 140/

Property Market

Major Retail Taichung

Market Price

US\$ 6,060 ~ 6,530/

Rental

US\$ 30.5 ~ 32.7/

Property Market

Major Retail Kaohsiung

Market Price

US\$ 6,530 ~ 9,200/

Rental

US\$ 26 ~ 78.5/

Property Market
Major Office Taipei

Market Price

US\$ 5,130 ~ 3,730/

Rental

US\$ 18.7 ~ 28.0/

Property Market
Major Office

Taipei	Unoccupied(2006 Q4)
A Grade	11.74 %
B Grade	9.08 %
C Gade	8.72 %
Average	9.99 %

Property Market
Prospect

**1. Economic growth
limited**

Property Market
Prospect

- 2. Hot in northern
Taiwan**
**Cold in southern
Taiwan**

Property Market
Prospect

- 3. Number of local investors increase (loan interest is low) but reach ceiling.**

Property Market
Prospect

**4. Financial Institutes
cut down the loan.**

Property Market
Prospect

5. Political issues

**Impact to foreign
investment**

Property Market

Prospect

6. Prosperity forecast

Pressimistic